

Our Ref: SEB/NJR/H C/B016

TO ALL KNOWN CLIENTS AND CREDITORS

14 April 2015

Dear Sirs

Boston Prime Limited ("the Company") - In Special Administration

As you are aware, the initial meeting of clients and creditors to consider the Special Administrators' proposals ("the Initial Meeting") was convened for and held on 8 April 2015.

The outcome of the Initial Meeting was as follows:

- The Special Administrators' proposals were accepted by both clients and creditors without modification, and
- A creditors' committee was formed consisting of representatives of the following:
 - ACH International Limited
 - CharterPrime Corporation
 - Paladin Advisory Services
 - Goldland Capital Group
 - FFA Private Bank

A copy of Form 2.23B giving formal notice of the result of the Initial Meeting is available to download from the webpage that we have created for this purpose at <http://www.rollingsoliver.com/bostonprime/> in accordance with the provisions of Rules 295 and 297 respectively of The Investment Bank Special Administration (England and Wales) Rules 2011. Copies of the Joint Special Administrators' proposals are also available from the webpage.

If you wish to receive a hard copy of these documents, please write to the Special Administrators of Boston Prime Limited, c/o Rollings Oliver LLP, 6 Snow Hill, London, EC1A 2AY or alternatively by email to boston.prime@rollingsoliver.com.

The Special Administrators will be writing to clients and creditors in respect of the process for dealing with their claims and setting out further information that we may require under separate cover.

Where you haven't already consented to receiving notices, reports and other documents by electronic means but are so willing to consent, please can you confirm the following by return email to boston.prime@rollingsoliver.com

- the name of the entity that claims to be a client or creditor of the Company, and
- that you consent to receiving delivery of all notices, reports and other documents by electronic means, and
- the email/electronic address that you wish to use for such delivery.

Clients and creditors are invited to provide information regarding potential recoveries for the estate or information regarding the way in which the Company's business has been conducted. If you wish to bring

any matters to our attention, please forward details to us in writing.

Should you have any further queries in the meantime please do not hesitate to contact, Nick Rollings, at this office.

Yours faithfully
For Boston Prime Limited



Steve Butt
Joint Special Administrator

Michael David Rollings and Steven Edward Butt were appointed as Joint Special Administrators of Boston Prime Limited by order of the High Court on 9 February 2015.

The affairs, business and property of the Company are being managed by the Joint Special Administrators who acts as agent of the Company and without personal liability.

Michael David Rollings and Steven Edward Butt are licensed to act in the UK as insolvency practitioners by the Insolvency Practitioners Association.

Boston Prime Limited is authorised and regulated by the Financial Conduct Authority, reference number 539846. The Company Number is 07435569 and the registered office is 6 Snow Hill, London. EC1A 2AY