

**BOSTON PRIME LIMITED ("THE COMPANY") - IN SPECIAL ADMINISTRATION**

**NOTICE OF INTENDED DIVIDEND**

**PURSUANT TO RULE 175 OF THE INVESTMENT BANK SPECIAL  
ADMINISTRATION (ENGLAND AND WALES) RULES 2011 ("THE RULES")**

Pursuant to Rule 175 of the Rules, NOTICE IS HEREBY GIVEN that Michael David Rollings and Steven Edward Butt, the Special Administrators of the Company, propose to make a distribution to the unsecured creditors of the Company by way of an interim dividend.

Proofs of debt may be lodged with the Special Administrators at any point up to and including 31 March 2016, that date being the last date for proving debts against the Company, by which claims must be sent to the undersigned, of Rollings Oliver LLP, 6 Snow Hill, London, EC1A 2AY, the Special Administrator of the Company.

Notice is further given that the Special Administrator intends declaring interim dividend within 2 months of the last date for proving.

Rule 175(2) of the Rules requires the Special Administrators to state in this notice the value of the prescribed part, which is a certain percentage of the Company's net property which is required to be made available to satisfy certain of the Company's unsecured debts pursuant to section 176A of the Insolvency Act 1986, as applied by regulation 15 of the Investment Bank Special Administration Regulations 2011. The prescribed part is not applicable in respect of the Company as there is no qualifying floating charge holder. As such the value of the prescribed part is zero.

DATED 7 MARCH 2016

**Michael David Rollings**  
Joint Special Administrator

