

Rule 2.35

Notice of a meeting of Creditors and Clients

Name of Company Boston Prime Limited	Company number 07435569
In the High Court of Justice, Chancery Division, Companies Court (full name of court)	Court case number 1051 of 2015

(a) Insert full name(s) and address(es) of special administrator(s)

Notice is hereby given by (a)
Michael David Rollings
Rollings Oliver LLP
6 Snow Hill
London
EC1A 2AY

Steven Edward Butt
Rollings Oliver LLP
6 Snow Hill
London
EC1A 2AY

(b) Insert full name and address of registered office of the company

that a meeting of creditors and clients of (b)

Boston Prime Limited
c/o Rollings Oliver LLP
6 Snow Hill
London
EC1A 2AY

(c) Insert details of place of meeting

is to be held at (c)

(c) Kingsway Hall Hotel
66 Great Queen Street
Covent Garden
London
WC2B 5BX

(d) Insert date and time of meeting

on (d) 8th April 2015 at 3:00 pm

*Delete as applicable

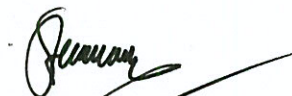
The meeting, in accordance with paragraph 51 of Schedule B1 of the Insolvency Act 1986, is an initial creditors' and clients' meeting to consider the Special Administrators' proposals (under Rule 59 of the Investment Bank Special Administration (England and Wales) Rules 2011) and to consider establishing a creditors' committee comprising representatives of creditors and clients.

I invite you to attend the above meeting.

A proxy form is enclosed which should be completed and returned to me by the date of the meeting if you cannot attend and wish to be represented.

In order to be entitled to vote at the meeting you must give to me, not later than 12.00 noon on the 7th April 2015, details in writing of your claim. A creditor's statement of claim form is enclosed for this purpose.

Signed



Steve Butt
Joint Special Administrator

Dated

16 MARCH 2015

*Delete as applicable