

The Insolvency Act 1986

Notice of result of meeting of creditors

Name of Company The Mediterranean Insurance & Reinsurance Company Limited
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Company number 01395873

In the High Court of Justice, Chancery Division, Companies Court [full name of court]

Court case number 9278 of 2015

(a) Insert full name(s) and address(es) of the administrator(s)

We (a) Steven Edward Butt
6 Snow Hill
London
EC1A 2AY

Michael David Rollings
6 Snow Hill
London
EC1A 2AY

*Delete as applicable

(b) Insert place of meeting

hereby report that ~~*a meeting / an adjourned meeting~~ of the creditors of the above company was held at

(c) Insert date of meeting

(b) Cooley (UK) LLP, Dashwood, 69 Old Broad Street, London, EC2M 1QS

on (c) 10 February 2016 at 11:00 am at which:

*Delete as applicable

~~*1. Proposals / revised proposals were approved.~~

~~*2. Proposals / revised proposals were modified and approved.~~

(d) Give details of the modifications (if any)

~~The modifications made to the proposals are as follows:~~

(d) _____

(e) Insert time and date of adjourned meeting

~~*3. The proposals were rejected.~~

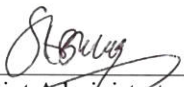
(f) Details of other resolutions passed

~~*4. The meeting was adjourned to (e) _____~~

~~*5. The following resolutions were passed:~~

*Delete as applicable — The revised date for automatic end to administration is _____

A creditors' committee *was / ~~was not~~ formed.

Signed 
Joint Administrator

Dated 16 February 2016

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Rollings Oliver LLP	
6 Snow Hill London EC1A 2AY	
M015	Tel 020 7002 7961
DX Number	DX Number

Companies House receipt date barcode

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff