

Rule 2.35

Notice of a meeting of Creditors

Name of Company The Mediterranean Insurance & Reinsurance Company Limited	Company number 01395873
In the High Court of Justice, Chancery Division, Companies Court (full name of court)	Court case number 9278 of 2015

(a) Insert full name(s) and address(es) of administrator(s)

Notice is hereby given by (a)
 Steven Edward Butt
 Rollings Oliver LLP
 6 Snow Hill
 London
 EC1A 2AY

Michael David Rollings
 Rollings Oliver LLP
 6 Snow Hill
 London
 EC1A 2AY

(b) Insert full name and address of registered office of the company

that a meeting of creditors of (b)

 The Mediterranean Insurance & Reinsurance Company Limited
 6 Snow Hill
 London
 EC1A 2AY

(c) Insert details of place of meeting

is to be held at (c)

 (c) Cooley (UK) LLP, Dashwood, 69 Old Broad Street, EC2M 1QS

(d) Insert date and time of meeting

on (d) 10 February 2016 at 11:00 am

The meeting is:

*Delete as applicable

*(1) an initial creditors' meeting under paragraph 51 of Schedule B1 to the Insolvency Act 1986 ('the schedule')

I invite you to attend the above meeting.

A proxy form is enclosed which should be completed and returned to me by the date of the meeting if you cannot attend and wish to be represented.

In order to be entitled to vote under Rule 2.38 at the meeting you must give to me, not later than 12.00 hours on the business day before the day fixed for the meeting, details in writing of your claim.

Signed



Joint / Administrator(s)

Dated

22/1/2016

*Delete as applicable

A copy of the *proposals is available at <http://rollingsoliver.com/mipublic.html>